



NOTICE TO HOLDERS

Up to 3,000 EUR "Athena" Certificates relating to Bloomberg Cybersecurity 2022 Decrement 5% Index EUR Index due 2 November 2027

ISIN Code: XS2428643444

under the Note, Warrant and Certificate Programme
of BNP Paribas B.V., BNP Paribas and BNP Paribas Fortis Funding

This Notice is dated 27 October 2022 and should be read in conjunction with the Base Prospectus dated 1 June 2022 (as amended and supplemented from time to time) and the Final Terms and the Issue Specific Summary, each dated 10 October 2022 in respect of the Securities.

Further to the public offer in Hungary by BNP Paribas Issuance B.V. (the **Issuer**) of **"Up to 3,000 EUR "Athena" Certificates relating to Bloomberg Cybersecurity 2022 Decrement 5% Index EUR Index due 2 November 2027"** referred to above, the total number of Securities to be issued is **518 Securities (i.e. EUR 518,000)** at an issue price of 100% of the Notional Amount per Security. The Issue Date of the Securities is **2 November 2022**.

The Holders are also informed that on page 4 of the Final Terms in §12, on page 6 in § 40 Knock-in Event (a) SPS Knock-in and on page 8 in § 42 (g) Automatic Early Redemption, it should be noted that:

Underlying Reference Strike Price is EUR 2,669.29.

Holders are also informed that for the purposes of determining the occurrence of a Knock-in Event pursuant to the provisions in §40, Underlying Reference Strike Price x 60% means EUR 1,601.574.

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Principal Security Agent, BNP Paribas Arbitrage S.N.C., whose address is 1 rue Laffitte, 75009 Paris, France and/or on the following website <http://eqdpo.bnpparibas.com/XS2428643444>.

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

A handwritten signature in black ink, appearing to read "Dechaux".

By: Vincent DECHAUX. Duly authorized.