

Capital Markets Client Service (Paris)

Email: Paris.cmcs@bnpparibas.com

Date: 11 January 2019

Corporate Action: Special cash Dividend - BHP Group Ltd (BHP GM,BHP.N)

Dear Client,

Please find here below our adjustment details further to Special cash Dividend of BHP Group Ltd

Corporate Event:

Ex-Date: 10 Jan 2019

Adjustments:

Adjustment Factor = 0.953110

The fixings are amended accordingly:

The Strike Price or Initial Price (as applicable) and barrier levels (if any) have been adjusted by being multiplied by the Adjustment Factor.

New strike and barrier (if any) levels = Previous strike and barrier (if any) levels X 0.953110

Best Regards,

BNP Paribas Corporate and Institutional Banking

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