

## NOTICE TO HOLDERS

Up to 6,000 HUF "Athena Worst-of" Quanto Certificates relating to 3 Shares due 19 October 2020

ISIN Code: XS1628322478

under the Note, Warrant and Certificate Programme of BNP Paribas Arbitrage Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding

This Notice is dated 11 October 2017 and should be read in conjunction with the Base Prospectus dated 7 June 2017 (as amended and supplemented from time to time) and the Final Terms and the Issue Specific Summary, each dated 25 September 2017 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Hungary by BNP Paribas Arbitrage Issuance B.V. (the **Issuer**) of "Up to 6,000 HUF "Athena Worst-of" Quanto Certificates relating to 3 Shares due 19 October 2020" referred to above, the total number of Securities to be issued is 1,606 Securities (i.e. HUF 803,000,000.00) at an issue price of 100 per cent per Security. The Issue Date of the Securities is 16 October 2017

Holders are informed that the table on page 5 of the Final Terms in § 26(a) it should be read as follows:

k		Undoubring	Automatic Early Redemption Level × Underlying Reference Strike Price <sub>k</sub>	Knock-in Level × Underlying Reference Strike Price <sub>k</sub>	Underlying Reference <sub>k</sub>		
	Underlying Reference <sup>k</sup>	Underlying Reference Strike Price <sub>k</sub>			Bloomberg Code	ISIN Code	Exchange
1	AstraZeneca PLC	GBp 5,168.00	GBp 4,392.80	GBp 4,134.40	AZN LN	GB0009895292	London Stock Exchange
2	HSBC Holdings PLC	GBp 763.40	GBp 648.89	GBp 610.72	HSBA LN	GB0005405286	London Stock Exchange
3	Royal Dutch Shell PLC	GBp 2,333.50	GBp 1,938.475	GBp 1,866.80	RDSB LN	GB00B03MM408	London Stock Exchange

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Principal Security Agent, BNP Paribas Arbitrage S.N.C., whose address is 160-162 boulevard MacDonald, 75019 Paris, France and/or on the following website <a href="http://eqdpo.bnpparibas.com/XS1628322478">http://eqdpo.bnpparibas.com/XS1628322478</a>

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

C. Nastasa

By: ..Cezar NASTASA.. Duly authorised