

K&H Bank Zrt.

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## Credit application/guarantee application

for companies following double-entry book-keeping

date received by the Bank, signature: .....

### applicant's identification details:

applicant's full name:			
mailing address:			
tax number:			
phone number:		e-mail address:	
primary bank:			
name of accountant:		phone number of accountant:	

hereinafter: '**Applicant**'

### identification data related to owners, executive officers (data of biggest owners and higher-up persons)

	owner [ ] executive officer [ ]	owner [ ] executive officer [ ]	owner [ ] executive officer [ ]
name:			
ownership interests:	%	%	%
mother's maiden name:			
tax identification number:			
executive officer' years of professional practice:	year(s)	year(s)	year(s)

### details of the requested loan/guarantee:

	transaction 1	transaction 2	transaction 3
transaction type:			
requested amount:			
currency:			
tenor requested:			

initials: \_\_\_\_\_

## applicant's declaration (relating to the date of signing this application form)

### 1. overdue liabilities

The Applicant expressly declares that it has no overdue (not rescheduled) liabilities to the state (taxes, social security contributions, customs and other duties) or to a municipality, and has no overdue debts to other creditors and suppliers, except for the below-mentioned payables:

type of financing party	name of financing party	tax number/ birth date	overdue amount	currency	overdue period (day)

### 2. rescheduled public debts

The Applicant expressly declares that it has  it does not have  rescheduled liabilities to the state or to a municipality

### 3. third party financing

The Applicant expressly declares that it has no loans, credits, rescheduled public debts or other obligations outstanding to other financial institutions and/or third parties, including equity loan except for the following:

type of financing party	name of financing party	tax number/ birth date	amount	currency	annual debt service	maturity	type of collateral

### 4. granted loans and overdue claims

The Applicant expressly declares that it only granted credit to the following third parties, and claims overdue amounts only from the following third parties: (loans given to owner(s), other given loans, overdue claims):

type of financing party	name of financing party	tax number/ birth date	amount	currency	maturity	overdue period (day)

initials



**5. the Applicant hereby also makes the following statements:**

- 5.1 The Applicant declares that it received clear and detailed information from K&H Bank Zrt. (hereinafter: 'Bank') on the processing of the personal data related to owners, executive officers. . The Applicant is aware of and expressly acknowledges such information, which was also acquainted with the owners, executive officers indicated in this application in advance by the Applicant, including the information contained in the Data Protection Notice (<https://www.kh.hu/adatvedelem>) and the provisions of the General Terms and Conditions pertaining to data protection and data processing as well. The Applicant confirms that it had the opportunity to ask its questions and obtained clear answers to them.
- 5.2 The Applicant also grants the Bank the authorisations identified in the Bank's General Terms and Conditions, as well as a waiver in respect of the obligation to keep banking and business secrets, limited to the matters identified in the General Terms and Conditions;
- 5.3 The Applicant hereby declares that the submission of the present application represents a contractual offer on his/her part. The Applicant understands that the submission of the application and any communication with any of the Bank's officers do not generate any obligation on the Bank's part to provide a service, before the client contract is signed.
- 5.4 The Applicant hereby attests that no court, arbitration court, foreclosure or other procedure is underway against him/her (and that there is no threat of such procedure either).
- 5.5 The Applicant declares, that the natural person who has controlling influence<sup>1</sup> in the Applicant is the member or the head of the management body or the auditor of the Bank or an enterprise that have close links with the Bank, or she/he is the close relative of the persons referred above (management body: board of directors and supervisory board of the Bank, KBC Group N.V., KBC Bank N.V., K&H Alapkezelő Zrt., K&H Faktor Zrt., K&H Eszközlízing Kft., K&H Autópark Kft., K&H Ingatlanlízing Zrt., K&H Csoporszolgáltató Központ Kft., K&H Jelzálogbank Zrt., K&H Equities Tanácsadó Zrt.) or the aim of the transaction covered by this application is getting a share by the Applicant in an enterprise in which either of the persons referred above has controlling influence:

yes

no

The Applicant declares, that in case of an answer 'yes' the Bank's board of directors' decision is also need for the approval of the present application, therefore the evaluation process and duration will be lengthened.

- 6 Under penalty of perjury, the Applicant states that the information featuring in the application, as well as other data and documents provided for the assessment of the loan are truthful, the data contained therein match, and it is also in line with the data content of documents submitted to the Court of Registration and the tax authority (NAV).

date: ..... (settlement), ..... (date)

On behalf of the Applicant (due signature):

signature: .....

signature: .....

name: .....

name: .....

<sup>1</sup> Controlling influence as defined in the Section 6. paragraph (1) point 18. of Act CCXXXVII of 2013 on Credit Institutions and Financial Enterprises, which refers to Section 3. paragraph (2) point 1. of Act C of 2000 on Accounting.