Notice to the Warrantholders dated 05 March 2026

KBC IFIMA S.A.
Issue of 4,000 up to 140,000
Index Warrants due 20 March 2031
Public offer

Unconditionally and irrevocably guaranteed by KBC Bank NV
under the EUR 1,000,000,000 Warrant Programme

Series number: KH0005
ISIN Code: LU3282839482

This Notice to the Warrantholders supplements and should be read in conjunction with the Final Terms dated 16 February 2026. Terms used herein shall have the meaning attributed to them in the Final Terms.

The following amendments shall be made in the Final Terms (applicable as from 05/03/2026):

Page 1: Issue of minimum 4,000 and maximum **200,000** Index Linked Warrants

Page 2: Chapter 3: The Number of Warrants:

i. Series: Minimum 4,000 and maximum **200,000**
ii. Tranche: Minimum 4,000 and maximum **200,000**

Page 8: Chapter 3: REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES:

(ii) Estimated net proceeds: From HUF 399,880,000 to **HUF 19,999,880,000**

Page 8: Chapter 7: TERMS AND CONDITIONS OF THE OFFER:

Total Amount of the Offer: Minimum HUF 400,000,000 and maximum **HUF 20,000,000,000**

Conditions to which the offer is subject: The Warrants may be offered by the Initial Authorised Offeror other than pursuant to Article 1(4) of the Prospectus Directive in the Public Offer Jurisdictions during the Offer Period. The Public Offer Period may be early terminated prior to the Scheduled Offer Period End Date either (i) at the time and date when the Dealer announces that the total of the subscriptions for the Warrants equals **HUF 20,000,000,000**, or (ii) at any such earlier date as the Issuer may decide.

All other conditions as stated in the Final Terms remain unchanged.

The following amendments shall be made in the Annex to the Final Terms - Summary (applicable as from 05/03/2026):

Page 12: Chapter C.1.2: Currency, number of securities issued an duration:

The currency of this Series of Securities is HUF. There will be minimum 4,000 and maximum **200,000** Securities issued. The exercise period is from the Issue Date until the Scheduled Expiration Date (the Exercise Period), unless previously exercised, or purchased and cancelled.

Page 17: Chapter D.3.1: The use and estimated net amount of the proceeds:

The Issuer is issuing the Securities as part of its normal business. The net proceeds from the issue of Securities will be applied by Issuer to assist the financing of the activities of the Guarantor or its affiliates to the extent permitted by applicable law. The estimated net proceeds are minimum HUF 399,880,000 and maximum **HUF 19,999,880,000.**

A copy of these Final Terms can be obtained via https://www.kbc.com/en/investor-relations/debt-issuance/kbc-ifima/overview-of-issues-kbc-ifima-warrants.html

The Issuer and the Guarantor accept responsibility for the information included in this Notice

Signed on behalf of the Issuer:

Fatima Boudabza

Fatima Boudabza (Mar 4, 2026 13:14:59 GMT+1)

By:

Duly authorized

Ivan Musicki

Ivan Musicki (Mar 4, 2026 13:15:16 GMT+1)

By:

Duly authorized

Signed on behalf of the Guarantor:

Olivier GAZZOLO

Olivier GAZZOLO (Mar 4, 2026 13:14:28 GMT+1)

By:

Duly authorized

Simon Vansteenkiste

Simon Vansteenkiste (Mar 4, 2026 13:20:21 GMT+1)

By:

Duly authorized

Notice on FT_LU3282839482

Final Audit Report 2026-03-04

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Agreement completed.

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