

## Corporate Action Information

**Issue Date:** 15 October 2025  
**Effective Date:** 20 October 2025  
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Corporate Action	Demerger / Name change
<b>Company</b>	<b>thyssenkrupp AG</b>
<b>ISIN</b>	<b>DE0007500001</b>
Rules & Regulations	Contract Specifications for Futures Contracts and Options Contracts at Eurex Deutschland, section(s) 1.6.7 (8), 1.13.8 (9), 1.26.11 (7), 1.27.8 (8), 2.6.10.1 (8)
Options contracts on stocks	TKA
Futures contracts on stocks	TKAG
Equity Total Return Future	TTKA
Stock Tracking Future	
Futures contracts on dividends of stocks	T2KA
<p>The company thyssenkrupp AG has announced a spinoff of its marine unit TKMS AG &amp; Co. KGaA. Shareholders of thyssenkrupp AG shall be entitled to receive for every 20 thyssenkrupp AG-share 1 shares of the new company.</p> <p>The planned Spinoff will result in an adjustment of the above-mentioned contracts. Through this circular, information is provided on the handling of the corporate action.</p>	

## Procedure

### Basket Method

- As of the effective day the current underlying will be replaced by a Basket, containing one thyssenkrupp AG share and 0.05 TKMS share
- ISIN of thyssenkrupp AG share: DE0007500001 (remains unchanged)
- ISIN of TKMS share: DE000TKMS001

### Options

- As of the effective date, the ISIN of the underlying instrument will be changed into a new Basket ISIN and the product code, ISIN and the name of the current thyssenkrupp AG option(s) will be adjusted as follows:

Product code old	Product code new	Product ISIN old	Product ISIN new	Underlying ISIN old	Underlying-ISIN new	Name old	Name new
TKA	TKAB	DE0007500001	DE000A4APUH1	DE0007500001	DE000A4APUH1	thyssenkrupp	thyssenkrupp TKMS basket

- As of the effective day the thyssenkrupp AG -option reflects a basket containing one thyssenkrupp AG -share and 0.05 TKMS -share. The value or closing price, respectively, of the underlying of the basket option will be determined daily in the following way:

**(1.0 x price or closing price, respectively, of the thyssenkrupp AG share at Frankfurt Stock Exchange) plus (0.05 x price of closing price, respectively, of the TKMS share at Frankfurt Stock Exchange).**

- The strike prices and contract size remain unchanged.
- Upon exercise of the basket option, for one contract a basket containing 100 thyssenkrupp AG shares and 5 TKMS shares have to be delivered against payment of the equivalent of contract size (100) x strike price.
- All existing orders and quotes will be deleted after close of trading on the last cum trading day.
- As of the effective date no more new series will be introduced.
- As soon as there are no more series with open positions trading will be discontinued.
- The adjustment also refers to existing positions in TES flexible options. As of the effective date no new positions can be opened via the TES Flex-functionality.
- After the demerger has taken place, a new thyssenkrupp AG option will be set up in Eurex Exchange's T7 with standard contract size and the existing product code. Details will be published in a separate Eurex circular.

## Futures

- As of the effective date, the ISIN of the underlying instrument will be changed into the new Basket ISIN and the contract name will be adjusted as follows:

Product code old/new	Product-ISIN new/old	Underlying ISIN old	Underlying-ISIN new	Name old	Name new
TKAG	DE000A0G9BX9	DE0007500001	DE000A4APUH1	thyssenkrupp	thyssenkrupp TKMS basket
TTKA	DE000A2X1419	DE0007500001	DE000A4APUH1	thyssenkrupp	thyssenkrupp TKMS basket
T2KA	DE000A1XQ1V1	XC000A1XQ164	DE000A4AQGC9	thyssenkrupp	thyssenkrupp TKMS Dividend Basket

- For the contract to be settled in cash, the adjustment will be made via the daily settlement price. For the daily and the final settlement price, the reference price will be determined in the following way:

**(1.0 x price or closing price, respectively, of the thyssenkrupp AG share at Frankfurt Stock Exchange) plus (0.05 x price of closing price, respectively, of the TKMS share at Frankfurt Stock Exchange).**

- As of effective date, the adjusted single stock dividend future reflects a basket containing one thyssenkrupp AG -share and 0.05 TKMS -shares.
- All outstanding orders and quotes will be deleted after close of trading on the last cum trading day.
- No new maturities will be introduced in the adjusted futures.
- The adjustment also refers to existing positions in TES flexible futures. As of the effective date no new positions can be opened via the TES Flex-functionality.
- A new single stock futures contract on thyssenkrupp AG -share will be introduced with standard contract size and new product code. Furthermore, a new futures contract on dividends of thyssenkrupp AG share with standard contract size and new product code will be introduced. The exact introduction date and details will be published via a circular.
- As soon as there are no more contract months with open interest in the adjusted contract, trading in this contract will be discontinued.

**If there is no open interest on the last cum trading day after close of trading in the original contract, no adjustment will be made and no new contract will be introduced.**