

**NOTICE TO THE NOTEHOLDERS
DATED 14 JUNE 2017**

**SG ISSUER
(the "Issuer")**

**Issue of Up to HUF 2 000 000 000 Notes due 03/07/2020
Unconditionally and irrevocably guaranteed by Société Générale
under the
Debt Instruments Issuance Programme**

**Series 110798EN/17.6 Tranche 1
Isin code : XS1596982543
(the "Notes")**

We refer to the Final Terms dated 7 June 2017 giving details of the Notes to be issued on 28 June 2017, as Series 110798EN/17.6, Tranche 1, pursuant to the Programme (the "Final Terms").

This Notice should be read in conjunction with the Debt Issuance Programme Prospectus dated 6 July 2016 (the "Base Prospectus"). Terms and expressions defined in the Final Terms shall have the same meanings when used herein except where the context requires otherwise or unless otherwise stated.

The Final Terms have been modified as provided by amended and restated Final Terms attached hereto as Annex.

The amended version of the Final Terms dated as of 14 June 2017 (the "Amended and Restated Final Terms") of the above referenced Series of Notes has been delivered to the Clearing System.

The Issuer hereby informs the investors/subscribers that they are given a withdrawal right to be exercised within 2 Business Days upon the publication of this Notice on its website.

The Issuer accepts responsibility for the information contained in this Notice.

This notice together with the Amended and Restated Final Terms are available in electronic form on the website of the Issuer (<http://prospectus.socgen.com>) and copies of these Amended and Restated Final Terms are also available at the office of the Fiscal Agent (Societe Generale Bank & Trust, 11 avenue Emile Reuter, L-2420 Luxembourg).

**THE AGENT
Société Générale Bank & Trust
11 avenue Emile Reuter
L-2420 Luxembourg**