

## NOTICE TO THE NOTEHOLDERS (as of 28 June 2017)

Issue of Up to HUF 2 000 000 000 Notes due 03/07/2020
Unconditionally and irrevocably guaranteed by Société Générale under the

Debt Instruments Issuance Programme

Series 110798EN/17.6 Tranche 1 (the « Notes »)

ISIN CODE: XS1596982543

Information is hereby given to the holders of the above-mentioned Notes that the definitive Aggregate Nominal Amount is HUF 2,000,000,000 and that the final Coupon is 12.60%.

For further information, Noteholders shall refer to the Amended and Restated Final Terms dated 14 June 2017.

THE AGENT
SOCIETE GENERALE BANK & TRUST
11 Avenue Emile Reuter
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